

**SME Credit Realisation Fund Limited  
(In Liquidation)**

**Receipts and Payments Account  
24 March 2023 to 18 April 2024**

	<b>Total (£)</b>
<b>Opening Balance</b>	<b>5,902,966.15</b>
<b>RECEIPT</b>	
Bank Interest	88,176.90
Inter Account Transfers	6,379,341.46
	<b>6,467,518.36</b>
<b>PAYMENTS</b>	
Office Holders Fees	-64,947.28
Office Holders Disbursements	-320.16
Link Fees	-21,047.78
Numis Fees	-50,000.00
Mourant fees	-8,480.00
Design Portfolio fees	-1,937.50
London Stock Exchange fees	-2,590.00
Apex fees	-59,515.00
Herbert Smith	-28,000.00
Funding Circle	-31,900.00
Proposition fee	-500.00
Inter Account Transfer	-5,799,727.96
Interim Distribution to Ordinary Shareholders	-5,999,710.83
	<b>-12,068,676.51</b>
<b>Balance</b>	<b>301,808.00</b>
<b>MADE UP AS FOLLOWS</b>	
GBP 81862553	273,028.01
GBP 23459918	-500.00
GBP 32844102	29,279.99
GBP V81862553	0.00
	<b>301,808.00</b>

Note:

Section 400(1)(a) of the Company (Guernsey) Law, 2008 requires the Liquidator to state in their account of liquidation whether or not any state of affairs described in Section 422(1), 433(1) or 434(2) has come to their attention. Those sections refer to delinquent conduct of the company's officers and wrongful or fraudulent trading. No such matters have come to our attention.

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Benjamin Rhodes  
Joint Liquidator

**SME Credit Realisation Fund Limited  
(In Liquidation)**

**Receipts and Payments Account  
24 March 2023 to 18 April 2024**

	<b>Total (EUR)</b>
<b>Opening Balance</b>	<u><b>873.00</b></u>
<b>RECEIPT</b>	
Finch Lending DAC (in Liq)	556.00
Inter Account Transfers	5,044.50
	<u><b>5,600.50</b></u>
<b>PAYMENTS</b>	
Corporation Tax	(5,044.50)
Bank Charges	(363.23)
	<u><b>(5,407.73)</b></u>
<b>Balance</b>	<u><u><b>1,065.77</b></u></u>
<b>MADE UP AS FOLLOWS</b>	
SME Income Fund Ltd - EUR	1,065.77
	<u><u><b>1,065.77</b></u></u>

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Joint Liquidator

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(In Liquidation)**

**Receipts and Payments Account  
24 March 2023 to 18 April 2024**

	<b>Total (USD)</b>
<b>Opening Balance</b>	<u><b>541,750.01</b></u>
<b>RECEIPT</b>	
Funding Circle Receipt	55,121.56
Bank Interest	7,920.00
	<u><b>63,041.56</b></u>
<b>PAYMENTS</b>	
Inter Account Transfer	-513,351.17
Legal fee	-51,843.97
Funding Circle - Refund	-33,207.50
Bank Charges	-20.00
	<u><b>-598,422.64</b></u>
<b>Balance</b>	<u><u><b>6,368.93</b></u></u>
<b>MADE UP AS FOLLOWS</b>	
SME Income Fund Ltd - USD	6,368.93
	<u><u><b>6,368.93</b></u></u>

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